

# TEXAS Presbyterian Foundation

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"This is how one should regard us, as servants of Christ  
and stewards of the mysteries of God."

I CORINTHIANS 4:1

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## Who is Texas Presbyterian Foundation?

TPF exists to enable and expand mission.

We provide fund management and education to increase the funds available for mission. We empower our partners through cost effective, long-term, financial management, exceptional customer service, enduring partnerships, and philanthropic planning.

## What Makes Us Different?

Our beliefs. They impact everything we do. We believe that we can make a difference in people's lives by supporting the mission and ministry of our partners. We believe that Christian generosity and philanthropy allow us to serve others and create a meaningful sense of fulfillment. We believe that we can accomplish more together than individually. And we believe in nurturing long-term relationships to impact future generations.

TPF has carefully crafted two sets of services—one that supports our partnerships with churches and organizations, and one that supports our partnerships with individuals. Each offering exists to help our partners fulfill their mission through long-term investment.

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## **TPF Services:** Churches and Organizations

### PERMANENT FUNDS DEVELOPMENT

- ▶ Education and assistance with programs, policies, and procedures
- ▶ Marketing and communication materials
- ▶ Gift planning development and support

### INVESTMENT MANAGEMENT

- ▶ Manager of managers with diverse investment styles seeking to maximize returns and minimize risk
  - ▶ Comprehensive variety of investments
  - ▶ Flexibility in asset allocation decisions
  - ▶ Detailed account reporting and online access to account information
  - ▶ Low cost provider for services
  - ▶ Unique “value-added” support
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## **TPF Services:** Individuals

- ▶ Charitable Gift Annuities
  - ▶ Charitable Remainder Trusts
  - ▶ Charitable Lead Trusts
  - ▶ Charitable Remainder Annuity Trusts
  - ▶ Donor Advised Funds
  - ▶ Endowment and Restricted Gifts
  - ▶ Administration of gifts for multiple charities
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